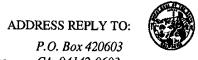
DEPARTMENT OF INDUSTRIAL RELATIONS DIVISION OF LABOR STATISTICS & RESEARCH 455 Golden Gate Avenue, 8th Floor San Francisco, CA 94102



San Francisco

CA 94142-0603

### SCOPE OF WORK PROVISIONS

### **FOR**

### **ELEVATOR CONSTRUCTOR: ALL CLASSIFICATIONS**

IN

IMPERIAL, LOS ANGELES, ORANGE, RIVERSIDE, SAN DIEGO, SANTA BARBARA AND VENTURA COUNTIES & PORTIONS OF KERN, SAN BERNARDINO, AND SAN LUIS OBISPO COUNTIES SOUTH OF THE TEHACHAPI LINE

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Department of Industrial Relations

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# STANDARD AGREEMENT

July 9, 1997 to July 8, 2002

INTERNATIONAL UNION

ELEVATOR CONSTRUCTORS



joining the International Union of Elevator Constructors. Employees who decide not to join the Union. nowever, and who are covered by this Agreement shall, as a condition of employment, he required to pay a monthly service fee to the Union. The service fee shall be the employees prorata share of costs of collective bargaining and the handling of grievances and arbitrations. The service fee shall not include any prorata share of costs of items other than collective bargaining and handling of grievances and arbitrations, and under no circumstances will the service fee be used by the Union for any purpose other than to meet the expenses of collective bargaining and handling of grievances and arbitrations.

On and after the thirtieth (30th) day following the date of this Agreement or on and after the thirtieth (30th) day following the date of commencement of employment by an employee, whichever is later, regular tendering of the service fee shall be a condition of employment, subject to the rights of employees and obligations of parties under the

Service fees shall be payable on or before the first day of each month.

Par. 4. All of the provisions of this Article shall he effective to the extent permitted by applicable law.

#### ARTICLE IV

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#### Work Jurisdiction

Par. 1. It is agreed by the parties to this Agreement that all work specified in Article IV shall be performed exclusively by Elevator Constructor Mechanics and Elevator Constructor Helpers in the employ of the Employer.

#### Par. 2.

(a) The handling and unloading of all equipment coming under the jurisdiction of the Elevator Constructor, from the time such equipment arrives at or near the building site, shall be handled and unloaded by the Elevator Constructors. Mechanical equipment such as a fork lift or truck mounted swing boom may be used by the Elevator Constructors. A derrick or crane can he used under the supervision of Elevator Constructors to handle and unload the heavy material described in Paragraph 5(a). Where unusual conditions are expected to exist prior to delivery of equipment at or near the building site in regard to handling and unloading of equipment in the primary or sec-ondary jurisdiction of the local union, the Employer shall contact the Local's Business Representative to make appropriate arrangements for the handling and unloading of such equipment. In areas outside the

jurisdiction of the local union, the Employer shall contact the Regional Director.

(b) The erecting and assembling of all elevator equipment to wit: electric, hydraulic. steam, belt, dumbwatters, residence elevators, parking garage elevators (such as Bowser. Pigeon Hole, or similar types of elevators, compressed air and handpower.

(c) It is understood and agreed that the preassembly of all escalators, moving stairways and link belt carriers that may be done in the factory shall include the following:

1. Truss or truss sections with tracks. drive units, machines, handrail drive sheaves, drive chains, step chains and steps installed and permanently aligned.

2. Balustrade brackets may be shipped at-

tached but not aligned.

3. Setting of all controllers and all wiring

and conduit from the controller.

All other work on escalators, moving stairways and link belt carriers shall be pertormed in the field by Elevator Constructor Mechanics and Helpers either before or after the truss or truss sections are joined and/or hoisted and placed in permanent posi-tion. This includes any and all work not done in the factory.

The erecting and assembly of all theater

stage and curtain elevator equipment and guides and rigging thereto, organ consoles and orchestra elevators shall be performed by Elevator Constructor Mechanics and

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Helpers.
(d) All wiring, conduit, and raceways from main line feeder terminals on the controller main line feeder terminals on the controller. to other elevator apparatus and operating circuits. Controllers are not to be shipped from the factory with extended wiring attached thereto.

(e) The erecting of all guide rails.

(f) The installation of all grating under the control of the Employer. The installation of all counterweight screens, overhead work, either wood or iron, and all material used for mounting of elevator apparatus in machine

room, overhead or below.

(g) The drilling or overhead beams for attaching machines, sheaves, kick angles, and

- all other elevator equipment.
  (h) The setting of all templates.
  (i) All foundations, either of wood or metal, that should take the place of masonry.
  - (j) The assembly of all cabs complete.
- (k) The installation of all indicators. (i) The erecting of all electrical or mechanical automatic or semi-automatic gates com-

(m) The hanging of all automatic or semiautomatic elevator hoistway doors, together with the installation of hungers and tracks.

(n) The installation of all devices for opening and closing, and locking of elevator car and hoistway doors and gates.

(o) The drilling of doors for mounting of

closing devices.
(p) The drilling of angle supports for mounting of closing devices except one template hole.

(q) The drilling of sills for sill trips.

(r) The operating of temporary cars.

(s) The setting of all elevator pressure open or pit tanks.

(t) The setting of hydraulic power units (power units include: motor, pump, drive valve system, internal piping, muffler, internal wiring, controller and tank).

Where power units arrive in parts, they shall be assembled at the jobsite. The wiring and piping to and between multiple hydraulic power units shall be performed at the jobsite.

(u) All air cushions with the exception of those built of brick or those put together with hot rivets.

(v) Landing door entrances.

(a) Nothing contained in Article IV shall preclude an Employer from preassembling and prefabricating the following:

(1) Temporary elevators
A temporary elevator is defined as a nonpermanent elevator installed prior to or during construction work inside or outside buildings. The assembly disassembly and moving of temporary elevators from job to moving of temporary elevators from job to job or area to area may be accomplished in the most economical fashion provided, however, whatever work is required to be performed at the jobsite in connection therewith shall be performed exclusively by Elevator Constructor Mechanics and Helpers.

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(2) Residence elevators

Residence elevators shall mean elevators installed solely for use in a single family residence and not for general public use. Single family residences may be part of a multi-unit structure.

(3) Dumbwaiters

(4) Dock elevators (5) Parking garage elevators (such as Bowser, Pigeon Hole or similar types of ele-

(6) Apartment House elevators

Apartment house elevators shall mean an elevator installed in a multi-unit, multi-family structure. (excluding condominiums) but not to exceed three (3) stories in height (i.e. 35 ft.) and the elevator shall not make more than three (3) stops nor exceed a capacity of 2500 lbs.

(7) Preassembled plug connectors may be used to interconnect solid state components of the elevator systems (solid state to solid state only), and to connect any component in and on the car (excluding traveling cable).

When the use of fiber optics is applied to

the elevator system, preassembled plugs/coupling devices may be used to maintain the integrity of the connection(s).

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It is understood and agreed that the connecting and/or coupling of devices will be lone by the Elevator Constructor whether accomplished by external wiring or preassembled plug connectors as provided in this Paragraph.

(8) Landing door entrance assemblies which will be limited to struts, sills, headers, frames and associated hardware for installation purposes; door header including tracks, hangers, and all relating devices (adjusting and aligning to be done in the field).

(9) Limited Use/Limited Access Elevators which shall mean elevators described under the scope of Limited Use/Limited Access Elevators as defined in A.S.M.E. A17.1. Limited Use/Limited Access Elevators and residence elevators may be installed in the most economical fashion provided there is no factor of safety involved. Elevator Constructor Mechanics and Helpers shall perform all work that is to be done at the jobile

(10) Stairway chair lifts and wheelchair lifts shall be installed in the most economical fashion by a mechanic, or a mechanic and helper, provided there is no factor of safety mystyrel.

(11) Car top inspection station which may

only include pre-wired service light, gate switch, and inspection station.

(a) Pre-wired canopies with lights and fans.

Par. 3(b), It is understood and agreed that the preassembly and/or prefabrication of elective walks. Tray-o-lators, speed ramps or similar type of moving walks, climited to 15 incline per ANSI Code), shall include the following:

(1) Truss sections with drive units, machines, handrail drive sheaves and drive chains installed and aligned.

(2) Truss sections with tracks installed and aligned.

(3) Balustrade brackets may be shipped attached but not aligned.

(4) Setting of all controllers and all wiring and conduit from controllers.

Work to be done in the field shall include setting and aligning of truss sections and supports, installation of pallets (platforms and belting), handrails, handrail idler sheaves, centering guides, comb-plates, balustrades and trim.

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(a) It is agreed that when sinking, drilling, boring or digging cylinder wells for hydraulic lifts, hydraulic elevators or screw lifts, the Employers shall employ Elevator

Constructor Mechanics and Elevator Constructor Helpers.

(b) On any job where an Employer subcontracts the sinking, drilling, boring or digging of cylinder wells for hydraulic lifts, hydraulic elevators or screw lifts, one Elevator Constructor Mechanic shall be employed by Employers to supervise and assist in any and/or all work related to sinking, drilling, boring or digging of the cylinder well including the installation of the casing whether its sections be welded, screwed or riveted or by any other method joined.

(c) It is agreed that the work performed by the subcontractor shall be strictly limited to work in connection with the digging of the hole and the installation of the casing. It is understood that the Employer will have the preceding sentence inserted in his contract

with the subcontractor.

(d) The Employer shall have the Elevator (d) The Employer shall have the Elevator Constructor Mechanic on the job at the time the subcontractor arrives on the job for the drilling of the hole and during the entire time the subcontractor performs any work in connection with the drilling of the hole in-cluding the setting up and/or assembly and disassembly of the rig.

(e) Any Employer that violates the requirement defined in Par. (d) shall be assessed and pay as liquidated damages a sum equal to double the total compensation of the Elevator Constructor Mechanic in the area for the number of hours an Elevator Constructor Mechanic should have been on the job and was not on the job in the sinking. drilling, boring or digging the cylinder well. This liquidated damage shall be paid by the Employer to the said jointly administered trust fund.

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In the case of a second offense, the liquidated damages shall be computed on the same basis as the first offense, except that the amount shall be tripled instead of doubled; for the third and subsequent offenses during the term of this Agreement, the liqui-dated damages shall be \$500 more than the second offense.

The NEII Labor Zones shall constitute separate areas for the counting of repeated violations by an Employer and only viola-tions by the same Employer in the same Labor Zone shall be counted for the purpose of imposing graduated penalties.

(f) Should a work stoppage or strike occur because of a dispute over the application or interpretation of this paragraph none of the foregoing penalties will be imposed.

(a) Where heavy material is to be hoisted or lowered outside of the structure, a derrick or crane can be used under the supervision of Elevator Constructors in the employ

of the Employer. Heavy material under subparagraph (a) is confined to machines, controllers, generators, trusses, or sections of trusses, plungers and cylinders. (Where multiple sections of cylinders and plungers are used, they shall be connected in the field

by Elevator Constructors.)

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(b) Where conditions are such that the following heavy material can be hoisted up the hoistway, it shall be hoisted by the Elevator Constructors. Where conditions are such that the following heavy material cannot be hoisted up the hoistway, it can be hoisted with a crane under the supervision of Elevator Constructors. Heavy material under subparagraph (b) is confined to beams. sheaves, bundles of rails and preassembled landing door entrances.

(c) The above heavy material in subparagraphs (a) and (b) shall be hoisted separately with the exception of plungers and cylinders, rails, beams, preassembled landing door entrances and where conditions warrunt machines with beams, which may be

hoisted together.

(d) All other material is to be housted or lowered by Elevator Constructors without the use of derrick or crane.

Par. 6. The wrecking or dismantling of elevator plants shall be performed by Elevator Constructor Mechanics and Elevator Con-

structor Helpers. It is understood and agreed that the Union reserves the right to refuse to install any new elevators in any plant where the wrecking or dismantling of the old elevator plant has been done by other than Elevator Constructor Mechanics and Elevator Constructor Helpers, Before the local union shall refuse to install a new elevator, such action must be first approved by the International. Elevator plants as referred to in this paragraph are understood to include elevators, escalators, moving stairways, dumbwaiters, moving walks and all other equipment coming under the jurisdiction of the Elevator Constructor.

Par. 7. Where Elevator Constructor Mechanics are not available to lay car floor covering, it is agreed that the Employer may employ others to do this work.

Par. 8. Inserts and/or bond blocks are to be set by Elevator Constructor Mechanics in the primary jurisdictions of local unions at the option of the Employers. Inserts may be set by others outside of the primary jurisdictions of local unions where a full day's work cannot be provided.

Par. 9. No restrictions shall be imposed as to methods, tools, or equipment used.

Par. 10. It is agreed that the work specified in Article IV has always been performed exclu-

sively by Elevator Constructor Mechanics and Helpers in the employ of the Employer at the site of the installation. It is agreed that effective July 9, 1977, the work specified in Article IV that is performed exclusively by Elevator Constructor Mechanics and Helpers may be performed at the site of the installation or at another assembly point provided that (1) the assembly point is not in or adja-cent to an Employer's manufacturing facility, (2) the assembly point is within the primary or secondary-jurisdiction of the local union in whose jurisdiction the site of installation is located, and (3) the work is performed by Elevator Constructor Mechanics and Helpers of the local union in whose jurisdiction the site of installation is located. If the site of installation is located outside the jurisdiction of a local union (in open territory), it is agreed that (1) the assembly point must be within twenty-five (25) miles of the site of installation. (2) the assembly point is not in or adjacent to an Employer's manufacturing facility, and (3) the work is performed by Elevator Constructor Mechanics and Helpers from the local union who ordinarily perform work for the Employer in the vicinity of the site of the installation. The unloading and handling of all equipment coming under the jurisdiction of the Elevator Constructor at an assembly point shall be performed in accordance with Par. 2(a) of this Article.

Par. 11.

(a) The Joint Industry Committee consisting of six (6) members, three (3) designated by the Employers (National Elevator Industry, Inc.) and three (3) designated by the Union (International Union of Elevator Constructors), established by a joint resolution adopted during the week of October 28, 1963, is hereby recognized and continued for the term of this Standard Agreement. The decisions of this Joint Industry Committee shall be binding on all parties during the term of this Standard Agreement, Decisions heretofore made and to be made will be annexed to the Standard Agreement as Appendix A.

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(b) The NEII Labor Committee will designate the Employer members of the Committee and the International President shall designate the Union members of the Committee. Each party may change its representation on the Committee from time to time.

(c) All differences and disputes concerning Article IV or Article IV(A) shall be settled locally between the local union and the Employer. In the event the matter cannot be settled promptly on a local basis then the matter shall be promptly referred to the appropriate Regional Director of the IUEC and the appropriate designated Area Chairman of NEII or NEII's designated representative to investigate and resolve. In the

event the matter cannot be settled at that level within seventy two (72) hours after the difference or dispute has been submitted to the aforesaid representatives of the IUEC and NEII, exclusive of Saturday, Sunday or a Holiday, the matter may be submitted by either NEII or the IUEC to the Joint Industry Committee. Within seven (7) calendar days after such submission, the Joint Industry Committee shall meet. If within five (5) calendar days thereafter the Committee is unable to reach a decision or is deadlocked, then either NEII or the IUEC may submit the question or dispute to an Impartial Arbitrator as provided in Article XV.

(d) While any question or dispute pertaining to Article IV or Article IV(A) is being processed the Employer, where possible, shall assign the employees work other than the work in dispute. Where the work has progressed to a point where it is not possible to perform work other than the work in dispute, then the employee shall perform the disputed work pending final resolution as

provided herein.

(e) Where there has been a binding decision of the Joint Industry Committee or an award of an arbitrator and an Employer who was not a party to the decision or award at some future date and under the same factual situation fails to comply with said decision or award, then the dispute may be submitted

by either party directly to an Impartial Arbitrator provided for in Article XV. Pending final resolution, the provisions of subparagraph (d) above shall apply.

Where there has been a binding decision of the Joint Industry Committee or an award of an arbitrator, and the Employer involved therein fails to comply with such decision or award, then the remedy of the IUEC shall be a civil suit to enforce the decision or award.

#### ARTICLE IV(A)

## Systems, Modular and Industrial Structures

Par. 1. Systems Building. Systems, modular, industrialized or similar structures are those whose superstructures and components are pre-assembled in sections, rooms, or floors, in whole or in part, in areas adjacent to or remote from the permanent site of the structure. The erection and assembly of elevator components in building modules is to be done by Elevator Constructor Mechanics and Helpers whether the assembly site is adjacent to the job or remote from the job. Where the Employer has a choice or selection of the assembly site, such sites are to be mutually agreed upon by the General Presi-

dent of the International Union of Elevator Constructors and the Employer. It is understood that if members of one local perform part of such work at an assembly site remote from the permanent jobsite, members of the local covering the permanent jobsite will perform the remainder of the work. The elevator work remaining to be done after modules have been put into permanent place. shall be performed by Elevator Constructor Mechanics and Helpers so that the jurisdiction of the Elevator Constructor as related to any other Building Trade, shall remain intact as outlined in the latest "Green Book" or "Plan for Settling Jurisdictional Disputes" or its successor as approved by the Building & Construction Trades Dept., AFL-CIO.

Par. 2. The work to be done by Elevator Constructors is as follows:

(a) The installation and assembly of all machine room equipment whether overhead or below on prefabricated machine room

(b) Assemble car frames and cabs complete with door operating equipment, control, signal and operating devices.

(c) Connect electric traveling cables to either car, controller or half-way junction box. The connections to be prepared and/ or made at both ends of assembly site.

(d) Shackle hoist, compensating and governor cables and pre-connect to car or counterweight hitches.

(e) The setting of templates.

(f) The installation of all grating and counterweight screens, overhead work, either wood or iron, and all material used for mounting of elevator apparatus in machine rooms, overhead or below.

(g) All foundations, either of wood or metal, that should take the place of masonry.

(h) The installation and aligning of guide rails in hoistway modules.

(i) Erect and assemble doors, hangers, tracks, door locks or locking devices for opening or closing and all related equipment.

(i) Install corridor side operating and sig-

nal devices

(k) Install hoistway wiring.

(l) Install all elevator equipment and devices in hoistway and hoistway modules including governor rope tension sheaves, control equipment, buffers and supports.

(m) The operating of temporary elevators. (n) The installation and aligning of all pistons and cylinders on hydraulic elevators.

(o) Landing door entrances.

Unloading, handling, hoisting and lowering of material covered in (a) through (o) will be performed under the supervision of Elevator Constructors.



- Par. 5. Eligible employees shall be paid for the regular work day and the paid holidays enumerated in Par. 1 at the regular straight time rate of the classification worked prior to the observance of the holiday. The rate of pay for all work performed on paid holidays shall be at two times (2X) the single time rate of pay in adontion to the holiday pay. Any unpaid holidays observed as provided in Par. 2 shall be without pay, but if worked shall be at the specified overtime rate. No work except emergency work shall be performed on any holiday.
- Par. 6. When a paid holiday falls on Saturday, it shall be observed on Friday. When a paid holiday falls on Sunday, it shall be observed on Monday.
- Par. 7. An Employer shall not lay off or terminate an employee to circumvent holiday pay as provided herein.
- Par. 8. Employees who work on a holiday that falls on a Saturday or Sunday and that holiday is observed on a Friday or Monday, respectively, shall be paid at the specified overtime rates for work performed on Saturdays or Sundays. (i.e.: If July 4th falls on Saturday it will be celebrated on Friday, July 3rd. Work performed on July 3rd will be double time (2X) and work performed on July 4th will be paid at the specified overtime rate.)

### ARTICLE VII

### **Construction Work**

- Par. 1. Construction work is hereby defined as erecting and assembling of apparatus as enumerated in Article IV and Article IV(A) of this Agreement, except general repairs and modernization as defined in Article VIII and Article VIII(A). It is hereby agreed that all Construction Work as above defined shall be performed exclusively by Mechanics and Helpers.
- Par. 2. It is agreed that the regular working day shall consist of eight (8) hours worked consecutively with an unpaid lunch period, between 6 A.M., and 5 P.M., five (5) days per week, Monday to Friday, inclusive. Hours of work at each jobsite shall be those established by the general contractor and worked by the majority of trades. (The above working hours may be changed by mutual Agreement as provided in Article XXVI.) If the general contractor shuts down operations on a day not recognized as a holiday under this Agreement, the company shall make every effort to place the affected employees on other work for that day.
- Par. 3. Work performed on Construction Work on Saturdays, Sundays and before and after the regular working day on Monday to Fri-

sign an employee to another shift prior to working five (5) consecutive days, or within twenty-four (24) hours of completing a shift, the employee shall receive the applicable overtime rate of the new shift he is assigned overtime rate of the new shift he is assigned to for the first day only or the applicable overtime rate of the shift to which he had previourly been assigned, whichever is higher, thereafter the employee shall receive the applicable rates for the new shift to which he is assigned. An employee who requests a shift reassignment and is reassigned as outlined herein, shall receive the applicable rates for the new shift to which he is assigned at single time only.

(4) When an employee has performed work on another job and he is directed to work on a shift job within twenty-four (24) hours after completing work on the other job, he shall receive the applicable overtime rate of his prior job or the applicable over-time rate of the shift to which he is assigned

whichever rate is higher.

(d) Any work performed on Saturday, Sunday, Holiday shall be paid at double the hourly wage rate of the applicable shift including any premium rate.

(e) In the case of the second and third shifts and for the purpose of fringe benefit computations, each employee who works a full shift shall be considered to have worked eight (8) hours.

(f) The working hours set forth in Par. 3 and Par. 4 above may be changed by mutual agreement as provided in Article XXVI.

### **ARTICLE VIII**

### Repair Work

Par. 1. Repair Work is hereby defined as general repairs on apparatus enumerated in Article IV and Article IV(A) of this Agreement. Repair work shall be exclusively performed by Mechanics and Helpers.

Par. 2. General repairs are hereby defined as follows:

#### Team repairs:

Renewal of all ropes.

Renewal of brake linings (except small machines).

Shortening of all hoisting and counterweight cables.

Replacement of any traveling cable exceeding 50 feet in length.
Safety test where test weights are re-

Replacement of crosshead, counterweight

or deflector sheave bearings. Rescoring of sheaves or drums.

Replacement of worm and gears.

Rebabbitting of bearings.

Hydraulic repair work except cleaning, oiling, greasing, belts, small valves, adjusting and one man pressure relief valve test performed in accordance with Appendix A.

Adjusting or readjusting using test weights.

Realigning guide rails.

Replacing crossheads, stiles, safeties or equalizers.

Hoistway door closers with hydraulic or pnuematic checks.

#### One man repairs:

Replacement of door hangers (except for freight bi-parting doors).

All door closer work (except for freight biparting doors).

Rewiring car switches, governors and selectors or any other apparatus in the car.

Refastening guide rails. Replacing or repairing car floor covering. Rewiring or reinstalling limit switches. Replacing automatic rail or track oilers.

The following shall be considered one man repairs provided there is no factor of safety

Resident elevators as described in the A.S.M.E. A17.1 code.

Installing sound isolation.

Armature repairs.

Escalator repairs.

Renewing of car shoes or roller guides.

Repairs to cab or car gate. Renewal of motor hearings.

Replacing thrust bearings. Rewiring controllers.

Installation and/or replacement of the following (except when the completion of such work requires more than eight (8) hours, ex-cluding travel time, it shall be performed by

a team):
Proximity devices (door protection only). Emergency lighting (battery chargers and lights).

Braille Plates.

Telephones/Communication devices (with existing wiring and box in place).

Fixture cover plates (no wiring).

Key switches/Security devices (with existing wiring, excluding full Fireman's Service Operation).

Control wiring changes (minor changes). Fixture replacement (in existing locations

Replacement of relays, timers, or mechanical devices with solid state devices and cir-

The replacement of equipment on existing elevator installations.

Other repair work assignments not listed

above may be one man assignments providing there is no factor of safety involved.

Par. 3. When escalators are prepared and/or discovered for cleaning, oiling, greasing, adjusting and minor replacement, (minor replacement meaning work requiring one (1) hour or less), the work shall not be classed as repair work.

When escalators are prepared and/or disassembled for cleaning, etc., purposes as mentioned above, and any replacement and or repairs requiring more than one (1) hour, only the replacement and/or repairs shall be classed as repair work,

When escalators are prepared and/or disassembled primarily for replacement and/or repairs, all work shall be classed as repair work.

Par. 4. When men who are employed on contract service work perform any of the repair work listed above during hours other than between 6 A.M. and 6 P.M.. Monday to Friday, inclusive, it shall be paid for at double the rate of single time. (Exception: employees performing one man repair while on callbacks shall be paid at 1.7x the rate of single time.

Par. 5. It is agreed the regular working day shall consist of eight (8) hours worked consecutively, with an unpaid lunch period, between 6 A.M. and 6 P.M., five (5) days per week. Monday to Friday, inclusive. All other working time shall be classed as overtime and paid for at double the rate of single time.

#### ARTICLE VIII(A)

#### **Modernization Work**

Par. 1. Modernization work is hereby defined as any and all work performed on apparatus enumerated in Article IV and Article IV(A) in any existing or occupied building, to bring equipment up to date, including general re-pairs which are a part of a modernization job. Installations in existing unused hoist-way shall also be considered modernization work when such installations are to be part of an existing group. However, a job in which both the machine is changed out and the rails are removed, or the machine is converted to a different type (e.g., hydro to traction, traction to hydro) and new rails are installed shall be construction work. An escalator modernization shall be defined as the replacement of any or all components except the truss including general repairs which may be a part of a modernization job. Any other general repairs and contract service work shall be excluded from this Article.

Modernization work shall be exclusively performed by Elevator Constructor Mechanics and Elevator Constructor Helpers.

Par. 2. It is agreed the regular work day shall consist of eight (8) hours worked consecutively with an unpaid lunch period between 6:00 A.M. and 6:00 P.M., five (5) days per week, Monday to Friday, inclusive. All other working time shall be classed as overtime and paid for at double the rate of single time (except as noted in Paragraphs 3 through 9 below - Shift Work).

Par. 3. Upon notification to the Local Business Representative or to the Regional Director, if the modernization job is outside the jurisdiction of a local union, the Employer may establish shift work. Shift work shall not be permitted except in cases where at least two (2) shifts per day are established for at least five (5) or more consecutive days including Saturday, Sunday, or Holiday when worked. One of the shifts must be the "Day Shift" as defined in Par. 4 below. When special circumstances exist, such as production or operation needs of the customer, a second and/or third shift may be worked without any day shift when the Employer and the Local Business Representative or Regional Director, if the modernization job is outside the jurisdiction of the local union, have mutually agreed that one of the two (2) shifts does not have to be the "Day Shift."

Par. 4. It is agreed that the "Day Shift" shall consist of eight (8) hours between 8 A.M. and 4:30 P.M., five (5) days per week, Monday through Friday, inclusive.

Par. 5. The shift following the "Day Shift" shall work 7-1/2 hours between the hours of 4:30 P.M. and 12:30 A.M. and shall receive eight (8) hours pay plus an additional 10% per hour. The shift preceding the "Day Shift" shall work seven (7) hours between the hours 12:30 A.M. and 8 A.M. and shall receive eight (8) hours pay plus an additional 15% per hour.

Par. 6. Any and all work during hours other than the established hours for any one of the three shifts shall be paid at double the hourly wage rate including any premium rate of the assigned shift.

(a) When an employee is called in prior to the regular starting time for his shift or he works beyond the regular quitting time of his shift, he shall receive double the hourly wage rate of his assigned shift for all hours in excess of the established hours for his shift.

(b) When an employee is required to work hours that are not continuous with the established hours for his assigned shift he shall be paid for such hours at double the hourly

wage rate of his assigned shift or double the hourly wage rate of the shift on which such excess hours are performed whichever rate

is higher.

(c) When an Employer assigns an employee to a shift the employee shall work that shift a minimum of five (5) consecutive days. However, should an Employer reassign an employee to another shift prior to working five (5) consecutive days, or within twenty-four (24) hours of completing a shift, the employee shall receive the applicable overtime rate of the new shift he is assigned to for the first day only or the applicable overtime rate of the shift to which he had previously been assigned, whichever is higher, thereafter the employee shall receive the applicable rates for the new shift to which he is assigned. An employee who requests a shift reassignment and is reassigned as outlined herein, shall receive the applicable rates for the new shift to which he is assigned at single time only.

(d) When an employee has performed work on another job and he is directed to work on a shift job within twenty-four (24) hours after completing work on the other job, he shall receive the applicable overtime rate of the shift to which he is assigned whichever rate is higher.

Par. 7. Any work performed on Saturday, Sunday, or Holiday shall be paid at double the hourly wage rate of the applicable shift including any premium rate.

Par. 8. In the case of the second and third shifts and for the purpose of fringe benefit computations, each employee who works a full shift shall be considered to have worked eight (8) hours.

Par. 9. The working hours set forth in Par. 4 and Par. 5 above may be changed by mutual agreement as provided in Article XXVI.

#### **ARTICLE IX**

#### **Contract Service**

Par. 1. Contract Service is hereby defined as any contract obtained by the Employer for regular examination or care of apparatus enumerated in Article IV and Article IV(A) of this Agreement and general repairs as indicated in Article VIII, Par. 2 for a period of not less than one (1) month. Contract Service Work shall be exclusively performed by Elevator Constructor Mechanics and Elevator Constructor Helpers.

Par. 2. Two (2) helpers to each three (3) mechanics may be employed in contract service

work. The helper when working with the mechanic shall perform all work assigned to him by the mechanic.

A 70% helper may work alone under the general supervision of the mechanic in his assigned district provided such helper is met on the first job daily. The helper shall notify the office and/or mechanic when changing jobs and at the completion of the work day.

When working alone the helper shall perform only oiling, cleaning, greasing, painting, replacing of combplate teeth, relamping and fixture maintenance, observing operation of equipment and at no time when working alone shall such a helper perform any other work or function normally performed by mechanics. The word "District" means the regular contract service route of the mechanic or mechanics to whom the helper has been assigned that day.

Par. 2A. When the Employer obtains a contract that requires a Mechanic and Helper to be on the job and/or in a building at all times during the regular weekly working hours, such Helper shall not be considered as part of the two (2) to three (3) agreement mentioned above, provided no Probationary Helpers are assigned to such regularly scheduled work.

Par. 2B. Where a service office has contract service work requiring more than two (2) Eleva-

tor Constructor Mechanics full time, the third Elevator Constructor employed in that office may be a Helper. A 70% helper may work alone under the general supervision of the mechanic in his assigned district provided such helper is met on the first job daily. The helper shall notify the office and/or mechanic when changing jobs and at the completion of the work day. When working alone such helper shall perform only cleaning, oiling, greasing, painting, replacing of combplate teeth, relamping and fixture maintenance, observing operation of equipment and at no time when working alone shall such a helper perform any other work or functions normally performed by mechanics. The word "District" means the regular contract service route of the mechanic or mechanics to whom the helper has been assigned that day. The phrase "Service Office" as mentioned in this para-graph means Local Representatives, Resident Mechanics, etc. performing contract service work as defined in Par. 1 of this Article, in a city outside the primary of a local union. (Local Representatives, Resident Mechanics, etc., as referred to above, shall be permitted to do one man repairs only, in accordance with Article VIII, Par. 2).

Par. 2C. Upon reasonable request of the International Office of the IUEC, the Employer shall make available to the properly

(b) Employees who are designated to be available for overtime call-backs pursuant to paragraph (a) above, or who are called out before the regular working hours, or who are on call-backs that extend into overtime, shall be entitled to and receive such compensation as described below during the period of time that such employees are responding to call-backs outside of their regular hours of work.

The rate of pay for overtime call-backs shall not be less than 1.7 times the straight time rate of pay.

The premium pay described above is made in lieu of standby pay and in recognition of the fact that contract service employees agree to make themselves available for overtime calls.

(c) It is understood and agreed that employees who are available to respond to overtime call-backs are waiting to be engaged by their Employers. Employees who are waiting to be engaged are free to participate in personal activities; are not required to remain at home, at the Employer's premises or any other specified location during the period that they are on call. Employees who are "on call" may leave the location they have indicated as the place of their primary contact. However, such employees will be available for callout by either leaving another phone number where they can be con-

tacted or by carrying on their person a communication device such as a pager, cellular telephone, two-way radio, or other such communication device which enables the Employer to contact them.

#### ARTICLE X

### Designation of Helper's Work and Qualifications

- Par. 1. It is agreed by the Union that there shall be no restrictions placed on the character of work which a Helper may perform under the direction of a Mechanic. A Helper certified to weld shall be paid mechanic's rate when performing welding. (excluding tach welding). However, Helpers on contract service work are subject to the provisions of Article IX.
- Par. 2. The total number of Helpers employed shall not exceed the number of Mechanics on any one job, except on jobs where two teams or more are working, one extra Helper may be employed for the first two teams and an extra Helper for each additional three teams.

Further, the Employer may use as many Helpers as best suits his convenience under the direction of a Mechanic in wrecking old

plants and in handling and hoisting material, and on foundation work. When removing old and installing new cables on existing elevator installations, the Employer may use two Helpers to one Mechanic.

Par. 3. A newly-hired employee without previous mechanical experience shall be classified as a Helper and shall work as a probationary employee in the status of Helper for a period or periods totalling six (6) months within the aggregate period of not more than nine (9) months. The Employer and the Union shall have the privilege of testing the ability of probationary employees during this six (6) month period. If they agree that the Helper during this probationary period does not display sufficient aptitude to become a Helper he shall be discharged.

Probationary Helpers shall advance from the fifty (50) percent wage rate to the seventy (70) percent wage rate upon completion of six (6) months in the clevator industry provided such Probationary Helpers have worked a minimum of one hundred (100) hours in each thirty (30) day period during the six (6) months. The seventy (70) percent wage rate shall be effective at the beginning of the next weekly pay period following completion of the six (6) months.

It is understood that probationary employees during the probationary period

above set out may be discharged or laid off at any time with or without cause and no reason need be assigned therefore, and no such discharge shall be construed as a grievance. The probationary period may be worked with more than one Employer provided such Employer has a labor contract with the IUEC, and the period of six (6) months probation may cover an aggregate period of not more than nine (9) months. A month shall be deemed worked when the probationary employee completes 100 hours in any thirty (30) day period.

Par. 4. A Helper may work as a Temporary Mechanic upon agreement of the Employer and the Union Representative, or the Regional Director if he works outside the jurisdiction of a local union, and at the same scale of wages as a regular Mechanic provided he has worked a period of one (1) year and he has complied with the other requirements for Temporary Mechanics prescribed from time to time by NEIEP. The Employer may select Helpers in its employ to work as Temporary Mechanics under the provisions of this paragraph if there are no qualified mechanics available in that local according to the following procedures:

a) "A" Helper, those helpers who have completed all the NEIEP modules and who have not taken the Mechanic's Exam and

#### APPENDIX "A"

#### Decisions of the Joint Industry Committee

The following decisions of the Joint Industry Committee were included as Appendix A to the Standard Agreement between NEII and the IUEC which expired on July 8, 1987. NEII and the Union recognize these decisions as binding during the term of the present Agreement, except to the extent any of these decisions are in conflict with changes made to Article IV or Article IV(A) during negotiations for the present Agreement.

#### 1. Wiring of Car Stations

After due consideration of all the information that the Executive Board could gather, back as far as 1948, it was the decision of the Board that the Manufacturers be permitted to do the internal wiring in the car stations to a terminal block within the car station.

#### 2. Pre-Drilled Overhead Beams

Decision arrived at was that Otis would refrain from drilling holes on the bottom flange of the eye beam used to support the deflector sheave as soon as it was possible to stop the production line.

#### 3. Pre-Wiring of Controllers

On the protest registered over the pre-wiring of controllers, the Employers agreed that the pre-

wiring of cross connections on controllers would be discontinued and in the future, auxiliary panels would go out without any leads for any wiring on them.

The Employers further agreed that there would be no objection to a local removing the wiring, and replacing it, until the situation is corrected.

#### 4. Multi-Wire Cable

The ruling of the Board was that the use of multi-wire cable has become prevalent throughout the Industry and they can find no objection to its use.

#### 5. Key Hole Slots

A review of past decisions and precedent established the fact that it had been previously agreed that key hole slots provided in car and/or landing doors are not a violation of Article IV of the Standard Agreement.

Also, it is found that it had previously been agreed that holes provided in the factory for mounting of interlocks, safety edges, detectors and photocells, are not a violation of Article IV of the Standard Agreement.

When Door Closer arms, lazy arms, or relating arms are fastened to the doors by means of drilled and/or tapped holes on the door such drilling and tapping shall be done in the field by Elevator Constructors. In cases where doors are delivered to the jobsite, pre-drilled or tapped for such devices as referred to in this paragraph, doors will not be installed until a satisfactory settlement between the Employer and the Union is made.

#### 6. Escalators

It is agreed that the escalator truss or parts of truss may be used as a shipping container for escalator components, such as tracks, sprockets, etc. Such components shall be secured within the truss with only sufficient fastenings to provide safe transit and shall not be permanently aligned.

It shall not be a requirement that tracks be removed from the truss prior to final alignment.

Connections between the straight inclined track system and the upper and lower end curved track systems shall be made in the field by Elevator Constructors

Upper and lower sprockets or carriages are to be installed in the field by Elevator Constructors. See Article IV, Par. 2, Item C for additional information.

#### 7. Extended Wiring On Controllers

Controllers are not to be shipped from the factory with extended wiring attached thereto.

In the case of escalator controllers, because of limited space available, extended wiring in the form of cables or separate wires may be connected at one end to the controller in the factory provided, however, that the other end of such extended wiring is not prepared for connections.

### 8. Plug-in Connections Door Protection

Prepared plug-in connections for door protection devices such as furnished on the photobell protection device is not a violation of Article IV of the Standard Agreement

#### 9. DMR Plug-in Connection

The plug connection presently being used on the DMR Regulating Unit will be discontinued. Factory installed wires leading out of the regulator shall have the loose ends unprepared for field connection by the Elevator Constructor.

It is agreed that the Employer will use up present stock of regulators equipped with plugs. However, any regulators installed on new jobs after July 1, 1964, will be prepared as described in the above paragraph.

#### 10. Car Door Operators

Haughton Type 'T' and 'TH' and Westinghouse Type 'E' and other similar car door operators shall have the external wiring to the motor and the door or gate contact installed in the field by Elevator Constructors.

#### 11. Wood Flooring

When wood flooring on elevator platforms, including stage lifts, organ consoles and orchestra elevators, is to be installed in the field the work shall be done by Elevator Constructors.

### 12. Door Operators

(1) The pattern for the Industry, for shipping door operators would be based on the practice in existence at the time of the Joint Industry Committee's decision of December 12, 1963.

(2) As a guide for present and future Joint Industry Committees, it was determined that the following Exhibits would be used to settle any future dispute relative to the shipping of door operators and would be construed as examples of the practice in existence in December 9-12, 1963.

Exhibit 'A' (Haughton 'T' Operator as per photo dated 12/13/67)

Operators may be shipped as per this Exhibit except all external wiring, all greenfield, all greenfield connectors and the gate switch shall be removed.

Exhibit 'B' (Haughton 'TH' Two-speed Operator as per photo dated 12/13/67)

Operators may be shipped as per this Exhibit except all external wiring, all greenfield, all greenfield connectors and the gate switch shall be removed.

Exhibit 'C' (Haughton 'TH' Center-opening Operator as per photo dated 12/13/67)

Operators may be shipped as per this Exhibit except all external wiring, all greenfield, all greenfield connectors and the gate switch shall be removed.

Exhibit 'D' (Westinghouse 'E' Line Operator as per photo 500-581A. dated 12/13/67)

Operators may be shipped as per this Exhibit except all external wiring, all greenfield, all

greenfield connectors and the magnetic locks shall be removed.

Exhibit 'E' (Dover Operator per photo dated 12/13/67)

Operators may be shipped as per this Exhibit except all external wiring, all greenfield, all greenfield connectors, the gate switch and the cams to actuate the safety edges shall be removed.

## 13. Pre-Assembling of Machine to Machine Beams (Armor Elevator Co.)

It was agreed by the Joint Industry Committee that the Armor Elevator Company is in violation of Article IV, Paragraph 2, sub-item "g" of the Standard Agreement by the method of pre-assembling the machine to the machine beams and the pre-drilling of the governor mounting plate.

#### 14. Holes Drilled in the Factory for the Mounting of Sight Guards

shall not be considered a violation of Article IV of the Standard Agreement. The installation (and tapping if required), shall be done in the field by Elevator Constructors.

## 15. Type M Holstway Door Track Assembly (Haughton Elevator Company)

It was mutually agreed that the spirator would be removed and that the pre-drilling and tapping was

covered by Decision #1 of the Joint Industry Committee dated December 12, 1963.

# 16. Pre-Fastening Booster or Blocking Beams to Machine Beams (General Elevator Company of Baltimore)

The Joint Industry Committee finds that General Elevator of Baltimore method of pre-fastening booster or blocking beams, as established and shown on Exhibit 'A' entitled "Standard Machine Beam Detail with Booster Beam" dated May 7, 1968 is not a violation of Article IV.

#### Dover Leveling Switches

Dover Leveling Switches, as they are now constructed, are not a violation of the Standard Agreement

#### 18. Westinghouse and Otis Basement Machines

Westinghouse Basement Type #28 Geared Machine with deflector sheave attached as per DS Sheet 274D and Otis Basement Type 16BT machine with attached deflector sheave as per sheet 6588G are not in violation of Article IV of the Standard Agreement

### 19. Top Emergency Exit Switches (Otis)

It was agreed that the switch could be removed in the field and remounted.

#### 20. Otis Integral Hanger

That the primary function and responsibility of both the Union and the Industry is to assure a safe, reliable and workmanlike installation as regard door equipment. The Employers agree that they cannot object to the dismantling of components if such becomes necessary to accomplish this.

(It continues:) There has been some question on interpretation of this clause, therefore, it has been agreed that the application of this decision requires that the mechanic-in-charge use his discretion with regard to removal of the hanger bar to accomplish the stated objective. Management supervisors should not be critical or attempt to penalize the mechanic for using such discretion but if he questions the decision, it should be adjusted between the Construction Manager and the Local Business Representative.

At the 1954 meeting of the International Executive Board and the Manufacturers' Labor Committee, it was mutually agreed that:

The Executive Board believes that when Article IV, Paragraph 8, that states "No restrictions shall be imposed as to methods, tools, or equipment used" was written in the Standard Agreement, neither party, at the time, had in mind lethal tools, therefore: we believe the members of the International Union have a perfect right to refuse to use explosive powered tools.

#### 21. Cargo Masters 500 lbs. up to 1000 lbs.

All door assembly units must be removed before installation of car.

Pre-wiring of Cargo Master to be limited to door and ejector operation.

Ejector unit must be shipped separately.

The above conditions apply specifically to the Cargo Master with a capacity of 500 lbs. to 1000 lbs. as manufactured by Guilbert, Inc., and are not to be applied to the D/W provision of Article IV, Paragraph 3, Item 3, of the Standard Agreement.

### 22. Procedure For One Man Pressure Relief Valve Test

At a meeting of the National Arbitration Committee held on February 8, 1984, at the Sheraton Bal Harbour, Bal Harbour, Florida, it was jointly agreed that pressure relief valve test work may be performed by one mechanic so long as the following procedure is followed:

Item 1. The elevator must be equipped with a quick release coupling to which a pressure gauge could be connected.

Item 2. The Elevator Constructor mechanic is to be supplied with a temporary run button (the cable is to be of a length which would permit the Elevator Constructor to position himself outside of the machine room or the hoistway while performing the test).

Item 3. With the elevator at the top floor, doors closed, shut off the main line disconnect.

Item 4. Disconnect one wire, which places the elevator on inspection, add one jumper on the direc-

tional limit, one jumper on the final limit, and connect the temporary run button to the appropriate terminals.

Item 5. Connect the pressure gauge to the quick release coupling.

Item 6. Put in the main line disconnect and position yourself outside of the machine room and/or hoistway and using the temporary run button, run the elevator up against the stop ring until you observe (hear) the bypass valve open.

Item 7. After checking the pressure gauge the mechanic is to open the bottom hoistway door and observe the cylinder and pipe for possible damage or leakage.

Item 8. If damage has occurred it will be repaired in the normal manner using a repair crew.

Item 9. The car will then be restored to normal service and observed as it runs the first few trips.